

# PARTNER PROFILE



## Steven P. Bortnick, CPA Partner

Steven is based in Bederson's Fairfield office and is a member of the firm's Insurance Committee. He is a licensed Certified Public Accountant in the State of New Jersey as well as a New Jersey licensed Life Insurance Producer.

Steven has more than 25 years of experience in public accounting and has helped generations of entrepreneurs and their families with tax, accounting, business advisory and estate planning. His practice includes clients with businesses in healthcare, wholesale product distribution, light manufacturing, insurance agencies, third party administrators and real estate management industries. Having direct involvement in a family-owned manufacturing and distribution business, Steven brings first-hand experience, knowledge and an operator's mentality to his engagements.

Steven is a member of the AICPA (American Institute for Certified Public Accountants) and the NJCPA (New Jersey Society of Certified Public Accountants). He has served as Director of the Essex County Chapter of the NJSPA and has presented at continuing professional education seminars.

He is a frequent contributor to New Jersey news outlets such as the *Bergen Record* and business publications including *New Jersey Business*, *Commerce Magazine*, *NJBIZ* and more.

Steven received a Bachelor of Science degree in Accounting from Franklin and Marshall College.

He and his family reside in Bergen County.

### Education & Certifications

B.S. in Accounting, Franklin and Marshall College  
CPA (Certified Public Accountant) in the State of New Jersey  
NJ licensed Life Insurance Producer

### Industries

Healthcare  
Wholesale Product Distribution  
Manufacturing  
Insurance  
Third Party Administrators  
Real Estate Management

### Services

Tax  
Accounting  
Estate Planning  
Business Advisory

### Professional Affiliations

NJCPA (New Jersey Society of Certified Public Accountants)  
AICPA (American Institute of Certified Public Accountants)

