



2017 Distressed Investing Summit

FEATURING THE 11TH ANNUAL TURNAROUND AWARDS

PALM BEACH, FLORIDA

MARCH 22/23, 2017

Now in its 11th year, the 2017 Distressed Investing Summit featuring the Annual Turnaround Awards will bring together the industry's leading professionals for an exclusive "Think Tank Forum" symposium and honor the accomplishments of the top distressed investing, restructuring and turnaround practitioners and firms. The Mar-A-Lago Club will be the host for our opening night reception and Palm Beach's exclusive Colony Hotel will be home to the Symposium, Awards Gala and our infamous Closing Party.

> Opening Cocktail Reception

WEDNESDAY, MARCH 22 | 6:00 PM – 8:00 PM

Mar-A-Lago – Palm Beach, FL

The Summit's "Opening Cocktail Reception" will be hosted at the famed Mar-A-Lago Club, one of the most highly regarded private lairs in the world and the new Winter White House. On 20 acres of perfectly landscaped ocean view gardens, Mar-a-Lago is considered the crown jewel of Palm Beach and a landmark in the National Register of Historic Places.



> The Symposium

THURSDAY, MARCH 23 | 8:30 AM - 4:00 PM

The Colony Hotel – Palm Beach, FL

Over the past decade, The M&A Advisor's annual independent "Think Tank" for restructuring, recapitalization, and business reorganizations has become the gathering place for industry leaders to:

Inform Share wisdom and war stories. Engage your peers, the other industry leaders.

Debate Challenge convention. Be heard in the interactive think tank symposium.

Network Be social. Its easy when you're pool-side at Mar-A-Lago and The Colony.

Promote Demonstrate your prowess. The leading media are there and listening.

Celebrate Raise a glass. Toast the winners of the 11th Annual Turnaround Awards.

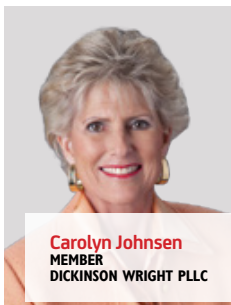
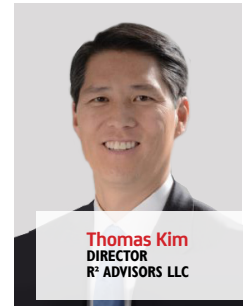
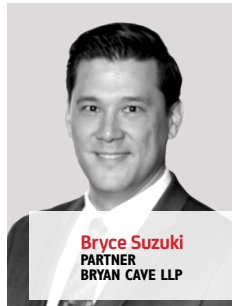
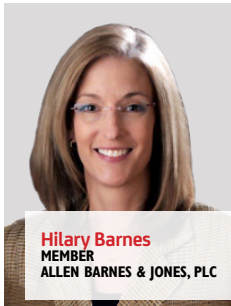
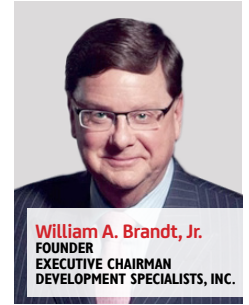
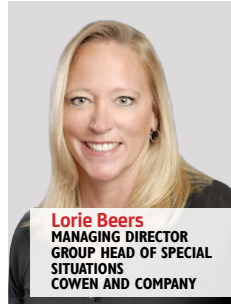
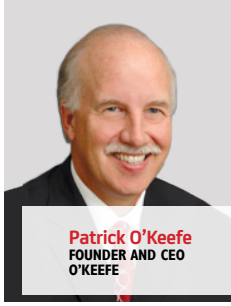
In our interactive roundtable format, delegates will participate with their peers - investors, advisors, adjudicators, media, and academics, in the dialogue about the key issues in our industry.

- Making America Great Again, Through Turnarounds
- The Amazon Effect on Retail (and everything else)
- The Stress and Distress of Disruption
- Being Heard: Informing and Silencing The Media
- Art of Dealmaking: Getting Deals Done In The New Economic Order
- How Sick Is American Healthcare?



"Each M&A Advisor Summit is a remarkable edifice – a finely working network of strategic alliances on so many levels."
Lee M. Elman, CEO, Elman Investors, Inc.

THE SYMPOSIUM FACULTY INCLUDES



[Click Here to Register](#)

"The M&A Advisor Awards are a mark of distinction and the recognition bestowed on the winners is both meaningful and substantive."
Rodger Krouse, Co-CEO, Sun Capital Partners

> 11th Annual Turnaround Awards

THURSDAY, MARCH 23 | 6:30 PM - 11:30 PM

The Colony Hotel – Palm Beach, FL

The 11th Annual M&A Advisor Turnaround Awards, the benchmark for restructuring excellence, will recognize the leading distressed M&A transactions, restructuring, refinancing, products and services, firms and professionals in the United States and international markets. In addition to celebrating the accomplishments of the top performers of the year, the Awards will recognize the 2017 Lifetime Achievement and Leadership Award winners. The evening features an Awards Gala Reception, Dinner, and our infamous Closing Party.



To view the press release announcing the 2017 Awards Winners [Click Here](#).

> The Summit Agenda

WEDNESDAY, MARCH 22

6:00 – 8:00 pm Opening Cocktail Reception - Mar-A-Lago

THURSDAY, MARCH 23

8:30 – 4:00 pm Symposium - Plenary, Breakout, and Salon Sessions

6:30 – 11:30 pm 11th Annual Turnaround Awards Gala Cocktail Reception, Dinner and Closing Party

To view a detailed agenda from last year's (2016) Distressed Investing Summit [Click Here](#).

> Host Property and Accommodation

The Summit is renowned for offering the best networking opportunity to the industry's established and emerging leaders. The setting for this exclusive gathering of industry leaders is the island aof Palm Beach, Florida. The Colony Hotel, a unique luxury boutique hotel, will be the host property for the Summit. The M&A Advisor is holding room blocks for preferred rates at The Colony Hotel, Brazilian Court Hotel and West Palm Beach Marriott.



Please note that there are limited amount of rooms available. For more information [Click Here](#).

[Click Here to Register](#)

"As a former judge of the M&A Advisor Awards, I know that the winning transactions and firms have been evaluated against the highest professional standards. Those fortunate enough to become winners of the M&A Advisor Awards have reached the pinnacle of their careers."

John K. Castle, Chairman, Castle Harlan

> Participating Companies

The participating companies of the 2017 M&A Advisor Distressed Investing Summit include:

AlixPartners
Alvarez & Marsal
BDA Partners

Conway MacKenzie, Inc.
FTI Consulting
Houlihan Lokey, Inc.

Jones Day
O'Keefe
Proskauer

Raymond James
UBS
White & Case LLP

To view a complete list of participating companies [Click Here](#)

> The M&A Advisor – Leading the Industry for 19 Years

The M&A Advisor, founded in 1998 to offer insights and intelligence on M&A, is today the world's premier leadership organization for M&A, restructuring and financing professionals. For over nineteen years, the organization has been reporting on, presenting, and facilitating connections between the industry's top performers across the globe.

Faculty. The company counts over 500 notable dealmakers, media, academics and policy makers in its current faculty.

Hall of Fame. The M&A Advisor has recognized a select few industry stalwarts, whose contribution to the industry is exemplary, with their Lifetime Achievement and Leadership Awards.

[Click Here](#) to view the list of inductees.

Testimonials. The M&A Advisor is recognized globally, by industry stalwarts, for the significance of their role in recognizing and connecting the market leaders.

[Click Here](#) to read more testimonials for The M&A Advisor Symposiums, Forums and Awards programs.



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To learn more about the 2017 Distressed Investing Summit contact Liudmila Pisareva, Leadership Services Manager, The M&A Advisor, at 212 951 1550 at lpisareva@maadvisor.com



Since 1998, The M&A Advisor has been serving the world's leading mergers and acquisitions, financing and turnaround professionals.

